



Form J Texas Health and Human Services System

HHS0013957 Indirect Costs Rate (ICR) Questionnaire for Request for Application

Indirect Cost Rate Questionnaire for Request for Application

The Indirect Cost Rate Questionnaire (ICRQ) is required for current and potential HHS Contractors that receive grant funding (grantees) to initiate the use or approval of an Indirect Cost Rate, or Federally Approved Cost Allocation Plan for HHS System contracts. Grantees should complete all questions unless instructed to skip forward. This form and any requested documents should be included in the Request For Application (RFA) response.

Section 1. Grantee Information

Legal Name of Entity:

Texas Identification Number (TIN):

Organization Fiscal Year End Date:

Point of Contact Name:

Point of Contact Title:

Point of Contact Phone:

Point of Contact E-mail:

Section 2. State of Texas Grant History

Has the organization ever received a grant from a State of Texas agency **in the past**?

☐ Yes

☐ No

Using the check boxes below, indicate whether the underlying funds were from a Federal entity, State entity, or both.

☐ Federal

☐ State

☐ Both

Section 3. Request *de minimus* Indirect Cost Rate

If eligible, would the organization like to request the 10% *de minimus* Indirect Cost Rate?

☐ Yes

☐ No

Section 4. Request Reimbursement for Indirect Costs

If eligible, does the organization wish to request reimbursement for indirect costs?

☐ Yes

☐ No

The organization has indicated that indirect costs reimbursement from HHS is not applicable at this time for all HHS System Contracts. No further information is needed.

Skip to Section 7. Signature

Section 5. Federal ICR Information

1. Does the organization have a **current** ICR approved by any federal cognizant agency or a federally approved cost allocation plan?

☐ Yes

☐ No

Expiration Date:

Include the federal approval letter when submitting this form.

Skip to Section 7. Signature

Section 5. Federal ICR Information (cont.)

2. Has the organization had an ICR approved by any federal cognizant agency or a federally approved cost allocation plan **in the past**?

☐ Yes

☐ No

Include the most recent expired federal approval letter when submitting this form.

3. Is the organization applying for a new federal indirect cost rate or seeking a new federally approved cost allocation plan?

☐ Yes

☐ No

Proceed to Section 6: State ICR Information

Section 6. State of Texas ICR Information

1. Does the organization have a **current** ICR approved by any State of Texas agency?

☐ Yes

☐ No

Expiration Date:

Include the State approval letter when submitting this form.

Skip to Section 7. Signature

Section 6. State ICR Information (cont.)

2. Has the organization had an ICR approved by any State of Texas agency **in the past**?

☐ Yes

Include the most recent expired State approval letter when submitting this form.

☐ No

3. Is any State of Texas agency **currently** reimbursing the organization for indirect costs?

☐ Yes

List the Texas agencies that are currently reimbursing your organization for indirect costs.

☐ No

4. Has any State of Texas agency reimbursed the organization for indirect costs on any grant award **in the past**?

☐ Yes

List the most recent State of Texas agencies that reimbursed your organization for indirect costs.

☐ No

Section 7. Signature of Organization Representative

Printed Name:

Signature:

Title:

Date of Execution: